

ALMOND BOARD OF CALIFORNIA

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ALMOND INDUSTRY POSITION REPORT
 January 1992

This current period report does not include numbers from at least one handler who has refused to submit his reports.

	1991-92 <u>Forecast</u>	1991-92 <u>7/1-01/31</u>	1990-91 <u>7/1-01/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	475,287,395	655,679,908
3. Loss and exempt (5%)	23.0	23,764,369	26,227,196 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	451,523,026	629,452,712
5. Reserve (10% x 4) *	44.0	45,152,302	220,308,449 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	647,730,506	611,848,949
Salable			
Shipments by Handlers			
7. Domestic	190.0	117,195,651	116,619,345
8. Export	370.0	243,209,810	223,909,165
9. Total	560.0	360,405,461	340,528,510
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	287,325,045	271,320,439
Commitments (sold, not delivered)			
12. Domestic		88,367,085	106,799,558
13. Export		108,725,725	114,540,373
14. Total		197,092,810	221,339,931
15. Uncommitted inventory (11 - 14)		90,232,235	49,980,508
New sales, current month			
16. Domestic		5,303,109	3,107,796
17. Export		15,862,772	14,474,457
18. Total		21,165,881	17,582,253

1/ computed at 4% 2/ computed at 35%
 * Pending USDA approval for release of 5% on 3/1/92 and 5% on 5/1/92.

Monthly report of salable handler shipments:

		1991-92		1990-91	
		01/1-01/31	7/1-01/31	01/1-01/31	7/1-01/31
Domestic					
Shelled	kernel wt	6,839,754	66,311,356	10,005,396	69,262,515
Manufactured	kernel wt	5,721,652	47,718,717	5,472,264	43,668,102
Inshell	net wt	50	9,015,153	45,640	10,398,867
Total	kernel wt	12,561,424	117,195,651	15,494,232	116,619,345
Export					
Shelled	kernel wt	18,453,191	164,900,076	19,872,444	150,902,069
Manufactured	kernel wt	7,388,510	72,233,122	7,936,386	61,282,784
Inshell	net wt	1,370,500	10,325,110	4,208,330	18,836,451
Total	kernel wt	26,745,707	243,209,810	30,436,762	223,909,165
Exempt	kernel wt	939,629	6,638,563	1,530,903	6,223,790

Source ABC Form 25

February 14, 1992

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1991-92		Crop Year 1990-91	
	7/1/91 thru 1/31/92 Shelled	Inshell	7/1/90 thru 1/31/91 Shelled	Inshell
North America				
Canada	10,434,540	698,150	9,978,625	464,930
Mexico	1,776,109	0	2,225,109	0
Total	12,210,649	698,150	12,203,734	464,930
Central America	34,168	0	29,387	0
Caribbean	74,419	9,000	55,490	0
South America				
Argentina	1,732,423	459,250	562,550	211,200
Brazil	147,883	96,000	174,503	157,000
Colombia	139,550	0	***	***
Venezuela	776,152	20,000	228,009	14,000
Others	277,175	0	155,881	28,400
Total	3,073,183	575,250	1,120,943	410,600
Western Europe				
Austria	1,584,500	0	1,094,825	0
Belgium	7,374,898	0	3,360,100	0
Denmark	5,589,518	0	4,534,388	0
Finland	1,065,362	0	1,031,311	0
France	16,837,932	437,339	18,975,209	957,241
Germany	68,909,327	614,800	64,818,474	427,000
Greece	1,972,100	0	3,694,980	0
Ireland	244,150	0	***	***
Italy	8,038,519	0	7,576,529	207,500
Netherlands	13,809,988	0	12,509,536	44,000
Norway	3,478,461	0	4,063,841	0
Portugal	440,500	0	328,500	0
Spain	11,232,144	0	4,516,200	0
Sweden	7,614,853	0	7,808,923	0
Switzerland	6,165,251	0	5,186,849	44,000
United Kingdom	11,849,232	132,000	16,227,492	0
Others	15,799	0	201,402	0
Total	166,222,534	1,184,139	155,928,559	1,679,741
Asia Minor				
Israel	3,082,075	264,010	2,288,954	89,000
Jordan	691,250	15,000	***	***
Kuwait	439,034	0	0	0
Lebanon	644,500	2,500	***	***
Saudi Arabia	2,550,736	22,000	1,981,695	22,000
Syria	644,350	0	248,000	0
United Arab Emirates	3,346,967	208,500	1,354,497	44,000
Others	598,842	0	971,354	44,000
Total	11,997,754	512,010	6,844,500	199,000
Eastern Europe				
Others	233,725	0	718,705	0
Total	233,725	0	718,705	0
Asia Oceania				
China	230,000	0	***	***
Hong Kong	1,943,359	0	1,240,417	0
India	449,716	7,341,561	123,507	16,035,680
Japan	28,079,575	1,150	23,264,456	2,500
Malaysia/Singapore	2,356,127	0	1,700,447	0
South Korea	6,150,850	0	4,846,775	0
Taiwan	3,398,113	0	2,605,334	0
Others	182,989	1,350	230,274	7,000
Total	42,790,729	7,344,061	34,011,210	16,045,180
New Zealand	400,902	0	316,495	0
Australia	3,627,964	0	3,454,214	86,000
Africa				
South Africa	***	***	462,767	1,000
Others	1,257,390	3,750	65,100	0
Total	1,257,390	3,750	527,867	1,000
Others	1,292	0	1,375	0
TOTAL DELIVERIES	241,924,709	10,326,360	215,212,479	18,886,451

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through January 31, 1992

Almond butter	23,770,427
Oil or feed	7,152,992
Airline	6,959,126
Other	491,410
Charities	<u>23,130</u>

Total	<u>38,397,085</u>
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Shipments	38,397,085
Commitments	4,051,955
Uncommitted	<u>712,430</u>

Total	<u>43,161,470</u>
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