

ALMOND INDUSTRY POSITION REPORT
October 1990

	1990-91 <u>Forecast</u>	1990-91 <u>7/1-10/31</u>	1989-90 <u>7/1-10/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/90	202.0	202,704,686	270,061,236
2. Receipts, 1990 crop	655.0	549,560,387	390,862,891
3. Loss and exempt (4%)	26.0	21,982,415	19,543,144 <u>1/</u>
4. New crop marketable (2 - 3)	629.0	527,577,972	371,319,747
5. Reserve (35% x 4)	220.0	184,652,290	n/a <u>2/</u>
6. Total Supply (1 + 4 - 5)	624.0	545,630,368	641,380,983
Salable			
Shipments by Handlers			
7. Domestic	190.0	66,533,035	70,137,295
8. Export	375.0	128,431,216	126,306,785
9. Total	565.0	194,964,251	196,444,080
10. Estimated Carryout 06/30/91	59.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	350,666,117	444,936,903
Commitments (sold, not delivered)			
12. Domestic		134,082,068	135,623,073
13. Export		154,345,928	125,652,231
14. Total		288,427,996	261,275,304
15. Uncommitted inventory (11 - 14)		62,238,121	183,661,599
New sales, current month			
16. Domestic		35,204,870	21,485,551
17. Export		52,581,169	18,470,087
18. Total		87,786,039	39,955,638
Reserve			
19. Shipments		n/a	n/a
20. Commitments		n/a	n/a
21. Uncommitted (5 - 19 - 20)		184,652,290	n/a
22. Total		184,652,290	n/a

1/ computed at 5%

2/ computed at 0%

Monthly report of salable handler shipments:

		<u>1990-91</u>		<u>1989-90</u>	
		10/1-10/31	7/1-10/31	10/1-10/31	7/1-10/31
Domestic					
Shelled	kernel wt	11,827,732	37,358,507	11,219,255	40,546,948
Manufactured	kernel wt	7,838,461	26,663,242	8,127,672	26,285,314
Inshell	net wt	5,932,194	7,150,902	7,202,078	9,415,168
Total	kernel wt	21,747,365	66,533,035	21,874,476	70,137,295
Export					
Shelled	kernel wt	32,495,700	86,368,847	28,374,675	86,145,246
Manufactured	kernel wt	12,291,281	36,812,333	7,989,356	34,338,929
Inshell	net wt	3,401,161	8,698,801	2,434,840	8,838,980
Total	kernel wt	46,654,942	128,431,216	37,905,893	126,306,785
Exempt	kernel wt	1,107,996	2,839,393	791,125	3,982,612

Source ABC Form 25

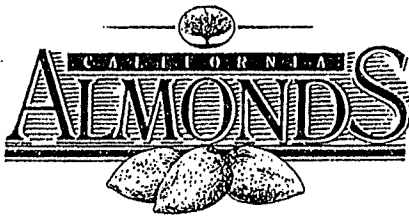
November 14, 1990

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1990-91		Crop Year 1989-90	
	7/1/90 thru 10/31/90 Shelled	10/31/90 Inshell	7/1/89 thru 10/31/89 Shelled	10/31/89 Inshell
North America				
Canada	5,509,687	265,450	6,399,630	416,120
Mexico	1,579,352	0	738,414	0
Total	7,089,039	265,450	7,138,044	416,120
Central America	19,093	0	24,440	0
Caribbean	30,413	0	30,030	0
South America				
Argentina	362,600	129,200	***	***
Brazil	174,503	157,000	***	***
Others	224,268	28,400	26,750	0
Total	761,371	314,600	26,750	0
Western Europe				
Austria	863,750	0	***	***
Belgium	1,844,400	0	2,589,275	0
Denmark	2,886,388	0	2,570,216	0
Finland	694,972	0	700,965	0
France	10,384,022	869,241	8,599,279	191,990
Germany	37,126,073	427,000	34,937,286	176,000
Greece	2,622,620	0	***	***
Italy	4,613,029	207,500	2,282,306	130,950
Netherlands	7,721,807	44,000	6,656,979	132,000
Norway	3,583,341	0	3,439,047	0
Portugal	222,000	0	***	***
Spain	2,449,200	0	492,400	0
Sweden	5,959,622	0	5,174,716	0
Switzerland	2,749,733	44,000	4,458,132	0
United Kingdom	10,710,730	0	6,908,464	0
Others	201,402	0	1,052,556	0
Total	94,633,089	1,591,741	79,861,621	630,940
Asia Minor				
Israel	1,171,309	67,000	1,015,322	22,000
Kuwait	0	0	467,945	10,000
Saudi Arabia	527,615	22,000	1,046,285	22,000
United Arab Emirates	721,600	44,000	1,473,226	134,000
Others	612,576	44,000	207,162	0
Total	3,033,100	177,000	4,209,940	188,000
Eastern Europe				
Others	566,495	0	5,169,175	0
Total	566,495	0	5,169,175	0
Asia Oceania				
Hong Kong	668,262	0	472,546	0
India	123,474	6,305,710	105,918	7,622,170
Japan	11,440,896	1,300	17,066,228	1,250
Malaysia/Singapore	762,213	0	1,099,698	0
South Korea	1,894,775	0	2,756,300	0
Taiwan	1,116,504	0	1,994,629	0
Others	105,887	7,000	137,164	0
Total	16,112,011	6,314,010	23,632,483	7,623,420
New Zealand	296,695	0	272,462	0
Australia	2,062,649	41,000	1,799,313	7,000
Africa				
South Africa	261,780	0	***	***
Others	36,500	0	329,447	0
Total	298,280	0	329,447	0
Others	1,375	0	1,250	0
TOTAL DELIVERIES	124,903,610	8,703,801	122,494,955	8,865,480

*** In Others



ALMONDS RECEIVED BY HANDLERS
-Kernel Weight-

Industry Summary

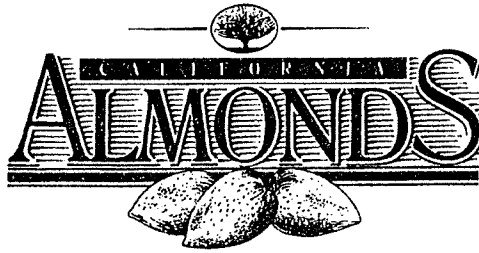
	<u>Total Pounds</u> <u>07/01/90-10/31/90</u>	<u>% Total</u> <u>Receipts</u>	<u>Total Pounds</u> <u>07/01/89-10/31/89</u>	<u>% Total</u> <u>Receipts</u>
<u>Major Tonnage</u>				
Nonpareil	301,033,467	54.777	224,284,505	57.382
Mission	36,142,179	6.577	22,858,117	5.848
Merced	19,521,083	3.552	17,180,448	4.396
Nephus	17,748,149	3.230	13,323,381	3.409
Carmel	85,540,482	15.565	54,915,847	14.050
Peerless	9,267,165	1.686	6,927,691	1.772
Total Major Tonnage	469,252,525	85.387	339,489,989	86.857
<u>Mixed or Unknown</u>	8,801,495	1.602	5,241,445	1.341
<u>Lesser Tonnage*</u>	<u>71,506,367</u>	<u>13.012</u>	<u>46,131,457</u>	<u>11.802</u>
Total Receipts	549,560,387	100.000	390,862,891	100.000
=====				
* Aldrich	25,627	0.005	1,719	0.000
Ballico	4,100	0.001	0	0.000
Bonita	0	0.000	5,854	0.001
Butte	5,920,906	1.077	4,142,304	1.060
California	18,840,977	3.428	13,545,026	3.465
Carrion	41,888	0.008	16,511	0.004
Davey	1,574	0.000	0	0.000
Dotty One	46,373	0.008	0	0.000
Drake	587,723	0.107	123,956	0.032
Emerald	30,152	0.005	32,690	0.008
Fritz	3,421,350	0.623	2,225,451	0.569
G-28	9,301	0.002	0	0.000
Harvey	1,184,160	0.215	486,726	0.125
Hashem	370,056	0.067	252,715	0.065
IXL	22,712	0.004	15,977	0.004
Jeffries	227,743	0.041	213,603	0.055
Jordanolo	7,327	0.001	2,346	0.001
K10-26	0	0.000	7,464	0.002
Kapareil	50,514	0.009	0	0.000
Lawrence	4,666	0.001	0	0.000
Le Grand	752,651	0.137	494,756	0.127
Long IXL	29,354	0.005	0	0.000
Milo	27,992	0.005	0	0.000
Mono	748,526	0.136	310,120	0.079
Monterey	1,671,734	0.304	523,497	0.134
N-73	73,156	0.013	83,559	0.021
Norman	216,348	0.039	52,218	0.013
Padre	70,102	0.013	0	0.000
Price	22,619,695	4.116	15,373,583	3.933
Ripon	4,202	0.001	2,004	0.001
Ruby	2,814,668	0.512	1,805,735	0.462
Sauret	781,107	0.142	451,927	0.116
Sonora	62,526	0.011	27,116	0.007
Thompson	10,633,495	1.935	5,897,544	1.509
Tioga	34,445	0.006	2,283	0.001
Tokyo	149,082	0.027	34,773	0.009
Yosemite	20,135	0.004	0	0.000
	71,506,367	13.012	46,131,457	11.802

This report is subject to further verification of handler's reports.

November 14, 1990

ALMOND BOARD OF CALIFORNIA

4700 ROSEVILLE ROAD, SUITE 102, NORTH HIGHLANDS, CA 95660 • P.O. BOX 15020, SACRAMENTO, CA 95833



ALMONDS RECEIVED BY HANDLERS
-Kernel Weight-

Industry Summary

	Total Pounds 07/01/90-10/15/90	% Total Receipts	Total Pounds 07/01/89-10/15/89	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	276,743,309	65.194	213,187,540	70.464
Mission	12,900,644	3.039	8,652,507	2.860
Merced	12,785,201	3.012	9,835,364	3.251
Nephus	12,995,738	3.062	7,733,160	2.556
Carmel	49,010,862	11.546	27,288,593	9.020
Peerless	6,753,694	1.591	4,617,311	1.526
Total Major Tonnage	371,189,448	87.444	271,314,475	89.676
<u>Mixed or Unknown</u>	4,441,361	1.046	2,250,848	0.744
<u>Lesser Tonnage*</u>	<u>48,858,285</u>	<u>11.510</u>	<u>28,984,968</u>	<u>9.580</u>
Total Receipts	424,489,094	100.000	302,550,291	100.000
=====				
* Aldrich	15,012	0.004	0	0.000
Ballico	4,100	0.001	0	0.000
Bonita	0	0.000	5,854	0.002
Butte	3,858,958	0.909	2,810,297	0.929
California	12,938,482	3.048	7,439,594	2.459
Carrion	36,404	0.009	13,734	0.005
Dotty One	44,755	0.011	0	0.000
Drake	149,906	0.035	36,758	0.012
Fritz	983,746	0.232	378,862	0.125
Harvey	1,038,524	0.245	184,946	0.061
Hashem	358,425	0.084	252,715	0.084
IXL	17,556	0.004	10,777	0.004
Jeffries	227,743	0.054	156,958	0.052
Jordanolo	4,986	0.001	11,940	0.004
Le Grand	420,670	0.099	239,586	0.079
Milo	10,264	0.002	0	0.000
Mono	729,051	0.172	294,528	0.097
Monterey	649,446	0.153	108,661	0.036
N-73	49,990	0.012	0	0.000
Norman	179,323	0.042	37,173	0.012
Padre	70,102	0.017	0	0.000
Price	17,633,607	4.154	12,155,898	4.018
Ripon	0	0.000	2,004	0.001
Ruby	735,365	0.173	347,418	0.115
Sauret	457,162	0.108	307,826	0.102
Sonora	56,039	0.013	27,116	0.009
Thompson	8,052,649	1.897	4,133,904	1.366
Tioga	34,445	0.008	2,283	0.001
Tokyo	88,611	0.021	26,136	0.009
Yosemite	12,964	0.003	0	0.000
	48,858,285	11.510	28,984,968	9.580

This report is subject to further verification of handler's reports.

October 26, 1990